

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Cooks Global Foods Limited

Relevant event being disclosed: Movement of 1% or more in substantial holding

Date of relevant event: 19 January 2016

Date this disclosure made: 19 January 2016

Date last disclosure made: 30 September 2015

Substantial product holder(s) giving disclosure

Full name(s): Shandong Jiajiayue Investment Holding Co. Ltd

Summary of substantial holding

Class of quoted voting products: ordinary shares

Summary for: Shandong Jiajiayue Investment Holding Co. Ltd

For **this** disclosure,—

- (a) total number held in class: 103,330,704
- (b) total in class: 412,666,151
- (c) total percentage held in class: 25.040%

For **last** disclosure,—

- (a) total number held in class: 68,174,454
- (b) total in class: 338,353,651
- (c) total percentage held in class: 20.148%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure:

1. Shandong Jiajiayue Investment Holding Co. Ltd (**JJY**) has on the date of this notice, been issued 35,156,250 fully paid new ordinary shares in Cooks Global Foods Limited (**CGF**) for \$0.128 per share, on the terms set out in a subscription agreement between JJY and CGF on 30 September 2015.
2. JJY has on the date of this notice, acquired 68,174,454 fully paid ordinary shares in CGF from DSL Management Limited for \$0.05 per share, on the terms set out in a share sale deed entered into between the parties on 30 September 2015.

./.

Details after relevant event

Details for: Shandong Jiajiayue Investment Holding Co.

Nature of relevant interest(s): Registered holder and beneficial owner of securities.

For that relevant interest,—

- (a) number held in class: 103,330,740
- (b) percentage held in class: 25.040%
- (c) current registered holder(s): Shandong Jiajiayue Investment Holding Co. Ltd
- (d) registered holder(s) once transfers are registered: N/A

Additional information

Address(es) of substantial product holder(s): C/- Duncan Cotterill, Level 2, 50 Customhouse Quay, Wellington

Contact details: Matt Yates, matt.yates@duncancotterill.com, 04 471 9428

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: DSL Management Limited

Certification

I, Matthew Wallace Yates, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.