

Disclosure of movement of 1% or more in substantial holding or change in nature of relevant interest or both

Sections 23 and 24, Securities Markets Act 1988

Relevant event being disclosed:

Date of relevant event: 15 October 2013

To: NZX Limited

And: Cooks Global Foods Limited

Date this disclosure made: 15 October 2013

Date last disclosure made: 20 October 2008

Substantial security holder(s) giving disclosure

Name(s): Graeme Keith Jackson; Graeme Keith Jackson, Patricia Frances Jackson and Philip Mark Picot as trustees of the Nikau Trust.

Contact details: 28 Caroline Heights, RD 6, Warkworth 0986

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Fully paid ordinary shares

Summary for: Graeme Keith Jackson, Patricia Frances Jackson and Philip Mark Picot

For **this** disclosure,—

- (a) total number held in class: 37,025,719
- (b) total in class: 236,707,582
- (c) total percentage held in class: 15.642%

For **last** disclosure,—

- (a) total number held in class: 14,529,453
- (b) total in class: 22,000,000
- (c) total percentage held in class: 66.04%

Details of transactions and events giving rise to relevant event

On the date of this form the substantial security holder was allotted 23,527,266 ordinary shares in the issuer on the terms below:

- (i) 20,293,933 fully paid ordinary shares at an issue price of \$0.15 per share to capitalise outstanding debts owed by the Company;
- (ii) 1,800,000 fully paid ordinary shares at an issue price of \$0.10 per share for services provided to the Company by Mr. Graeme Keith Jackson in connection with formulating and implementing the transactions outlined in the Company's notice of meeting announced 17 September 2013;
- (iii) 833,333 fully paid ordinary shares at an issue price of \$0.09 per share as remuneration for management services provided to the Company by Mr. Graeme Keith Jackson over the past three years,
- (iv) 600,000 fully paid ordinary shares for the conversion of convertible preference shares held.

Details of relevant interests in substantial holding after relevant event

Details for: Graeme Keith Jackson, Patricia Frances Jackson and Philip Picot as trustees of the Nikau Trust.

Nature of relevant interest(s): registered holder of ordinary shares.

For that relevant interest,

- (a) number held in class: 30,716,219
- (b) percentage held in class: 12.976%
- (c) current registered holder(s) of securities: Graeme Keith Jackson, Patricia Frances Jackson and Philip Picot
- (d) registered holder(s) of securities once transfers registered: n/a

Details for: Jackson & Associates Limited

Nature of relevant interest(s): registered holder and beneficial interest in ordinary shares.

For that relevant interest,

- (a) number held in class: 600,000
- (b) percentage held in class: 0.253%
- (c) current registered holder(s) of securities: Jackson & Associates Limited
- (d) registered holder(s) of securities once transfers registered: n/a

Details for: Patricia Frances Jackson

Nature of relevant interest(s): registered holder and beneficial interest in ordinary shares

For that relevant interest,

- (a) number held in class: 2,000
- (b) percentage held in class: 0.0008%
- (c) current registered holder(s) of securities: Patricia Frances Jackson
- (d) registered holder(s) of securities once transfers registered: n/a

Details for: Katie Investments Limited

Nature of relevant interest(s): registered holder and beneficial interest in ordinary shares

For that relevant interest,

- (a) number held in class: 170,000
- (b) percentage held in class: 0.072%
- (c) current registered holder(s) of securities: Katie Investments Limited
- (d) registered holder(s) of securities once transfers registered: n/a

Details for: Graeme Keith Jackson

Nature of relevant interest(s): registered holder and beneficial interest in ordinary shares

For that relevant interest,

- (a) number held in class: 5,537,500
- (b) percentage held in class: 2.339%
- (c) current registered holder(s) of securities: Graeme Keith Jackson
- (d) registered holder(s) of securities once transfers registered: n/a

Additional information

Nature of connection between substantial security holders: Graeme Keith Jackson is a trustee of Nikau Trust, a director of Jackson & Associates, a director of Katie Investments Limited and is married to Patricia Frances Jackson.

Address(es) of substantial security holder(s): 28 Caroline Heights, RD 6, Warkworth 0986.

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates:
none

Declaration

I, Matthew Wallace Yates, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.