

## Disclosure of beginning to have substantial holding

### Section 22, Securities Markets Act 1988

To: NZX Limited

And: Cooks Global Food Limited (**the Company**)

Date this disclosure made:

#### **Substantial security holder(s) giving disclosure**

Name(s): ADG Investments Limited

Contact details: Matt Yates, 04 495 2686, [m.yates@duncancotterill.com](mailto:m.yates@duncancotterill.com)

Date on which substantial security holder(s) began to have substantial holding: 15 October 2013

#### **Summary of substantial holding to which disclosure relates**

Class of listed voting securities: Ordinary Shares

Summary for: ADG Investments Limited

For this disclosure,—

- (a) total number held in class: 28,199,758
- (b) total in class: 236,707,582
- (c) total percentage held in class: 11.913%

#### **Details of relevant interests currently in substantial holding**

Details for: ADG Investments Limited

Nature of relevant interest(s): Registered holder and beneficial owner.

For that relevant interest,—

- (a) number held in class: 28,199,758
- (b) percentage held in class: 11.913%
- (c) current registered holder(s) of securities: N/A – newly issued.
- (d) registered holder(s) of securities once transfers registered: N/A – newly issued.

#### **Details of transactions and events giving rise to person beginning to have substantial holding**

Details of the transactions or other events requiring disclosure under the instructions to this form:

On the date of this form the substantial security holder was allotted 28,199,758 ordinary shares on the issuer. The security holder was issued 4,000,000 shares at an issue price of \$0.125 per share to convert a \$500,000 convertible loan previously advanced to the Company. The security holder was issued a further 24,199,758 shares at an issue price of \$0.083 per share to convert a \$2 million convertible loan previously advanced to the Company.

#### **Additional information**

Nature of connection between substantial security holders: N/A

Address(es) of substantial security holder(s): 101 Mt Eden Road, Mt Eden, Auckland 1024

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates:

N/A

**Declaration**

I, Matthew Wallace Yates, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.