

26 November 2021

NZX Market Announcements
Wellington

**NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 TO THE FINANCIAL MARKETS
CONDUCT REGULATIONS 2014: COOKS GLOBAL FOODS RENOUNCEABLE RIGHTS ISSUE**

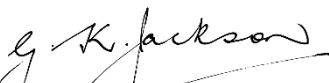
Cooks Global Foods Limited (*Cooks*) has announced that it will undertake a pro-rata 1 for 2 renounceable rights issue of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited and will also seek to privately place the shortfall in the rights issue (the *Offers*). The Offers will be made pursuant to NZX Main Board listing rules 4.3.1(a) and 4.4. Cooks is not seeking to quote the rights on NZX.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Markets Conduct Act 2013 (*FMCA*), Cooks states that:

- Cooks is making the Offers in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, Cooks is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Cooks, and there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, Cooks is in compliance with its financial reporting obligations.

The Offers are not expected to have any material effect or consequence on the control of Cooks.

Yours faithfully



Keith Jackson

Chief Executive Chair
Cooks Global Foods Limited